# APPLICATION WORKSHEET FOR VISION NC SERVICES

# **Applicant Instructions**

| Fill out application below.<br>Locate and contact a social service agency. When scheduling your appointment w<br>agency, explain that you are in need of their assistance in submitting the application  |                   | Proof of income is required for total income for each member of the household from all sources listed below:  |  |  |
|--|-------------------|---|--|--|
| Bring application, identification and proof of income documents with you. Social service agent will submit application and Vision NC will respond. (A contact lens exam and / or contacts are not available through this program.) This application must be submitted to Vision NC by a social service agency. Retain a copy of this application for your records. If you are assigned an appointment You are responsible for your own transportation and must be on time for your appointment to avoid scheduling conflicts. Contact the doctor's office 48 hours in advance of the day of your appointment should you need to cancel or reschedule. Missed appointments will not be rescheduled and will further discuality you from receiving |                   | <ol> <li>Employment</li> <li>Severance</li> <li>Unemployment</li> <li>Child Support</li> <li>Social Security</li> <li>SSI</li> <li>Disability</li> <li>Retirement</li> <li>AFDC</li> <li>Worker's Comp</li> <li>Food Stamps</li> <li>Other</li> </ol> | \$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$ |  |
| Missed appointments will not be rescheduled and will further disqualify you from re<br>free eye care. Appointment days and times are limited.  | eceiving          | Total   | \$   |  |
| Please Read Eligibility Requirements Before Completin<br>"All" Program Eligibility Requirements mu   | • • •             |   |  |  |
| VISION NC PROGRAM ELIGIBILITY REQUIREMENTS   |                   |   |  |  |
| <ol> <li>Must be a US citizen or legal resident with a social security or legal resident number</li> <li>Have not had an eye exam within the past 24 months and are not covered by private or<br/>government insurance, Medicare or Medicaid</li> <li>Have an income below established guidelines based on household size* (see chart below)</li> <li>Have not received a doctor referral through the VISION NC program in the past two years</li> <li>Maximum of 4 applicants per household per year</li> </ol>   | requirem submit y | re you are meeting all<br>hents, or to find out where<br>our application, please vis<br>eyes.org/vision-nc  |  |  |

### Section 1. Applicant Information \*\*ALL INFORMATION IN THIS SECTION IS REQUIRED\*\*

| First Name                                      | Last Name                                     | Phone Number: Area Code + Number              | Other Phone: Area Code + Number             |
|---|---|---|---|
| Street Address: Number, Street, Apt. or Lot No. | imber   | City  | State Zip Code                              |
| Birth Date (MM/DD/YYYY)                         | Gender Male Female Transgender                | Are you a US citizen or legal resident with a | a social security or legal resident number? |
| / /   | Gender Non-Binary                             | No (if no, not eligible)                      | Yes   |
| Ethnicity (See Below*)                          | Have you had an eye exam in the last 2 years? | Are you covered by private or governmer       | nt insurance, Medicare or Medicaid          |

No Yes (if yes, not eligible) No Yes (if yes, not eligible)

\*Ethnicity: American Indian or Alaska Native, Asian, Black or African American, Hispanic or Latino, Middle Eastern, Native Hawaiian or Other Pacific Islander, White

| Section 2. Income Worksheet - VERIFICATION OF INCOME IS REQUIRED Include income from all members of household |                 |                          |                    |                           |       |  |  |  |
|---|-----------------|--------------------------|--------------------|---------------------------|-------|--|--|--|
| Monthly Employment  |                 |                          | Monthly Retirement |                           |       |  |  |  |
| Income, Severance or  | Monthly Child / | Monthly Social Security, | Income or Workers  | Other Monthly Income      |       |  |  |  |
| Unemployment  | Spousal Support | SSI or Disability        | Compensation       | (Food Stamps, AFDC, Etc.) | Total |  |  |  |
| \$  | \$              | \$                       | \$                 | \$                        | \$    |  |  |  |
|   |                 |                          |                    |                           |       |  |  |  |
|   |                 |                          |                    |                           |       |  |  |  |

\*VERIFY INCOME ELIGIBILITY USING THE CHART BELOW. MUST BE "AT OR BELOW" THE AMOUNT SHOWN FOR THE NUMBER OF PEOPLE LIVING IN THE HOUSEHOLD.

| Income Level | 1 Person | 2 People | 3 People | 4 People | 5 People | 6 People | 7 People | 8 People  | 9 People  | Each Add'l |
|--------------|----------|----------|----------|----------|----------|----------|----------|-----------|-----------|------------|
| Annual       | \$30,120 | \$40,880 | \$51,640 | \$62,400 | \$73,160 | \$83,920 | \$94,680 | \$105,440 | \$116,200 | \$10,760   |
| Monthly      | \$2,510  | \$3,407  | \$4,303  | \$5,200  | \$6,097  | \$6,993  | \$7,890  | \$8,787   | \$9,684   | \$897      |

### Section 3. Additional Applicant Information

Has the applicant received a doctor referral through the VISION NC program in the past two years?

No Yes If yes, not eligible

#### Section 4. Signature

| I | I certify that all information on my application is true and complete to the best of my knowledge and   | any misrepresentations may result in automatic |  |  |  |  |
|---|---|--|--|--|--|--|
| I | termination and suspension from making future applications. I give permission for information contained herein to be collected for statistical purposes and |  |  |  |  |  |
| l | understand that patient information will be held in the strictest confidence and will not be shared with other entities.                                    |  |  |  |  |  |
| ſ | Applicant / Guardian Signature Date   |  |  |  |  |  |
| I |   |  |  |  |  |  |

#### Visit our website www.ncyes.org/vision-nc to find out where to send your application

Doctors donate their services and are limited in some areas. Eyeglasses may be provided at no cost. Additional resources for free eyeglasses are listed on our website www.nceyes.org/vision-nc.

# Social Service Agency's Instructions

VISION NC provides a basic eye examination to low-income, uninsured US citizens or legal residents. Member doctors of the North Carolina Optometric Society donate their services and are limited in some areas. Eyeglasses may be provided at no cost. Additional resources for free eyeglasses are listed on our website <u>www.nceyes.org/vision-nc</u>.

# \*\*IMPORTANT: APPLICATIONS MUST BE SUBMITTED BY A SOCIAL SERVICE AGENCY\*\*

### Section 1. Social Service Agent Contact Information

| First Name   | Last Name                            | Agency Phone: Area Code +<br>Number | Other P | hone: Area Code | e + Number |
|--|--------------------------------------|-------------------------------------|---------|-----------------|------------|
|  |                                      | ( )                                 | (       | )               |            |
| Agency Name (Agency / organization will be ve        | erified)                             |                                     |         |                 |            |
|  |                                      |                                     |         |                 |            |
| Agency Street Address: Number, Street, Suite<br>Code | e, Room, Floor, Etc.                 | City                                |         | State           | Zip        |
|  |                                      |                                     |         |                 |            |
| Email address REQUIRED All followup conta            | act will be sent via email to agency |                                     |         |                 |            |
|  |                                      |                                     |         |                 |            |

To qualify, applicants must meet all four of the eligibility requirements. Verify eligibility requirements

### below BEFORE submitting application:

### **ELIGIBILITY REQUIREMENTS**

- 2. Has applicant had an eye exam in the past 24 months or are they covered by private or government insurance, Medicare or Medicaid?
- 3. Is the applicant unable to provide a social security or legal US resident number?
- 4. Has applicant received a doctor referral through the VISION NC program in the last two years?

| Yes | No |
|-----|----|
| Yes | No |
| Yes | No |
| Yes | No |
|     |    |

# IF "YES" IS ANSWERED TO ANY OF THE QUESTIONS ABOVE, APPLICANT IS NOT ELIGIBLE FOR SERVICES. DO NOT SUBMIT AN APPLICATION.

\*INCOME LEVELS - MUST BE "AT OR BELOW" THE AMOUNT SHOWN FOR THE NUMBER OF PEOPLE LIVING IN THE HOUSEHOLD.

| Income Level | 1 Person | 2 People | 3 People | 4 People | 5 People | 6 People | 7 People | 8 People  | 9 People  | Each Add'l |
|--------------|----------|----------|----------|----------|----------|----------|----------|-----------|-----------|------------|
| Annual       | \$30,120 | \$40,880 | \$51,640 | \$62,400 | \$73,160 | \$83,920 | \$94,680 | \$105,440 | \$116,200 | \$10,760   |
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### **AGENCY INSTRUCTIONS**

\_\_\_\_\_Receive completed application worksheet from client (or work with client to complete).

\_\_\_\_\_Verify applicant meets "all" eligibility requirements, including review of proof of income documents.

\_\_\_\_\_Submit application following instructions at www.nceyes.org/vision-nc

\_\_\_\_\_Vision NC will follow up with next steps and additional information.

\_\_\_\_\_Retain a copy of the application worksheet and communications for future reference.

Clients Name

Date Application Submitted